



ESSER (I, II, III) Funds New USED LEA Data Reporting Requirements

ASBA / ASA / AASBO / ACSA Joint Webinar
September 21, 2021



ESSER Funds – USED LEA Data Reporting Requirements

Thank you to our hosts!



ESSER Funds – USED LEA Data Reporting Requirements

Our Presenters:



Peter Laing - *Policy Advisor*

Callie Kozlak - *Associate Superintendent, Policy & Government Relations*



ESSER Funds – USED LEA Data Reporting Requirements

Our Additional Q&A Panelists:



Chris Kotterman *Director of Government Relations - Arizona School Boards Association (ASBA)*



Chuck Essigs *Director of Governmental Relations - Arizona Association of School Business Officials (AASBO)*



Mark Joraanstad *Executive Director - Arizona School Administrators (ASA)*



Jake Logan *President & CEO - Arizona Charter Schools Association (ACSA)*



ESSER Funds – USED LEA Data Reporting Requirements



Welcome!

Please visit

www.azed.gov/ESSER

for all grant and program
resources and guidance
documents

If you have any questions, please
contact us at:

ESSER@azed.gov



Webinar Agenda



Introduce new ESSER (I, II and III) Funds USED LEA Data Reporting Requirements



Provide an overview of the types of data elements that will need to be submitted



Timeline, Next Steps and Key Takeaways



Q&A



ESSER Funds – USED LEA Data Reporting Requirements

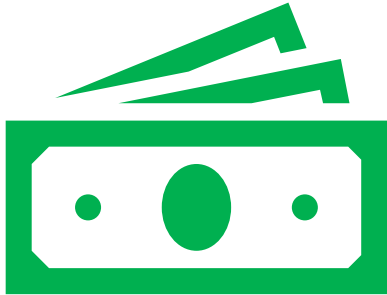
- ED has released proposed data collection reporting requirements for all ESSER fund grants (ESSER I, II and III (*also known as ‘ARP ESSER’*)). Comprehensive data are required to be submitted by states (SEAs) and LEAs regarding their usage of both ESSER LEA grant funds and SEA set-aside funded activities across all of the ESSER funds
- The requirements are generally more extensive than other programs, but similar to more extensive Completion Report-type fiscal and programmatic reporting requirements for certain programs
- Most of the required data elements (fiscal, program and personnel) are novel and are not, for the most part, currently captured through either existing ADE collections or consistently collected or tracked locally by LEAs and SEA set-aside funded entities
- Data response types include a combination of Y/N (or True/False), numeric and open-ended responses



ESSER Data Reporting Elements

- Highlights of the primary categories of data and elements required for ESSER I, II and III:

FISCAL



- Total amounts **allocated, obligated** and **actual expenditures, disaggregated by activity type**, within each grant and funding source within the reporting period
- Data disaggregated by each LEA and SEA set-aside funded entity
- Descriptions of how each LEA allocated funds for students most impacted by COVID – to include decisions to allocate across schools

PROGRAM



- Includes combination of Y/N, numeric and open-ended responses from SEA, LEAs and SEA set-aside funded entities regarding planned uses and actual expenditures of funds, disaggregated by activity type
- Disaggregated student participation data by funded activity type
- Safe school reopening policies
- MoEquity-Related Data

PERSONNEL



- FTE data by position type supported with all ESSER funds for both hiring and retention (by required categories and position types)
- FTE counts for each school in the LEA, disaggregated by position type. Includes apportioning FTE shared across schools (eg: Nurses, Coaches)
- Total LEA FTE counts (all funding sources)

Data Reporting Timeline

- Data for each fund are intended to be reported annually by states within one bulk report. The due dates are currently the 2nd week of February, beginning in 2022
- The current projected reporting periods align to the **Federal fiscal year** (October 1 – September 30):

ESSER I under the Coronavirus Aid, Relief, and Economic Security (CARES) Act

Annual Report	Due Date	Applicable Reporting Period
Second Annual Report	February 10, 2022	October 1, 2020- September 30, 2021
Third Annual Report	February 9, 2023	October 1, 2021- September 30, 2022

ESSER II under the Coronavirus Response and Relief Supplemental Appropriations (CRRSA) Act

Annual Report	Due Date	Applicable Reporting Period
First Annual Report	February 10, 2022	December 21, 2020 - September 30, 2021
Second Annual Report	February 9, 2023	October 1, 2021- September 30, 2022
Third Annual Report	February 8, 2024	October 1, 2022- September 30, 2023

ARP ESSER under the American Rescue Plan (ARP)

Annual Report	Due Date	Applicable Reporting Period
First Annual Report	February 10, 2022	October 1, 2020- September 30, 2021
Second Annual Report	February 9, 2023	October 1, 2021- September 30, 2022
Third Annual Report	February 8, 2024	October 1, 2022- September 30, 2023



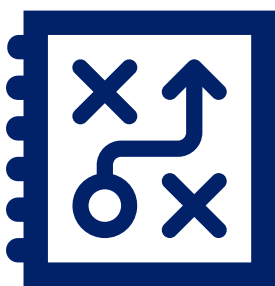


Timeline to Support LEA Data Reporting

BUILD

August 2 –
Early October

~60 Days

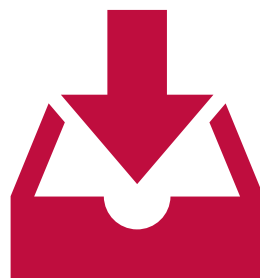


- ✓ Determine process to collect data elements
- ✓ Build and prepare solution
- ✓ Provide technical assistance to the field to prepare them for submission

COLLECT

Early October
- December 1

~60 Days



- ✓ Collect data from all LEAs receiving ESSER grant funds
- ✓ Collect data from all SEA set-aside funded entities
- ✓ Provide technical assistance and support

PREPARE

December 2 -
January 28

~60 Days

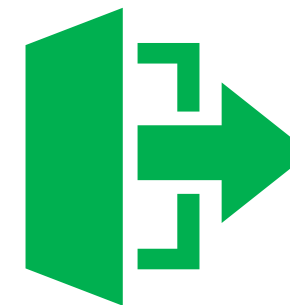


- ✓ Land all data
- ✓ Completeness review (all entities and elements)
- ✓ Data quality review
- ✓ Request and receive amended data, as needed

SUBMIT

January 29 -
February 10

~10 Days



- ✓ Prepare data for submission per USED's data template and requirements
- ✓ Final review of submission
- ✓ Submit files to USED

Key Takeaways & Next Steps

- ✓ The **U.S. Department of Education** has released new data reporting requirements that apply to all entities receiving **ESSER I, II and III funds**
- ✓ The data required will be extensive and will include new **fiscal, programmatic and personnel data elements**
- ✓ The **timeline** for LEAs to **submit** these data will be in a window between **early October and the beginning of December**
- ✓ Additional **technical assistance webinars and support resources** to help LEAs to collect and submit these data will be released in **early October**
- ✓ ADE is committed to working **collaboratively** to support LEAs to respond to these new requirements



Questions?



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Thank You!



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Please visit

www.azed.gov/ESSER

for links to all grant and program resources and
guidance documents

Data reporting resources will be posted to
www.azed.gov/ESSER/ESSER-Data-Reporting

If you have any questions, please contact us at:

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